

# Refinance Initial Disclosure Request



Corporate Office  
17720 Newhope St. Ste. 213.  
Fountain Valley, CA. 92708  
P: 714-241-4540  
F: 714-845-0282

<input type="checkbox"/> Internal Processing	<input type="checkbox"/> External Processing	TEAM		AE/Rep.	
Loan Originator Name & NMLS #		Phone number		E-mail Address	
Borrower		S.S.N.		D.O.B.	
Borrower		S.S.N.		D.O.B.	
Subject Property Address		City	State	Zip Code	
Escrow Company & License Number			Title Company		
Address			Address		
Phone Number			Phone Number		
E-mail			E-mail		
Escrow Officer	Escrow File Number	Title Officer	Order Number		
Base Loan Amount	Base Loan Amount w/ MIP	Sales Price/Appraised Value	Interest Rate	LTV	
Loan Type		Occupancy	Occupancy	Fees & Points	% or flat amount
<input type="checkbox"/> Conventional <input type="checkbox"/> FHA <input type="checkbox"/> VA <input type="checkbox"/> ARM  3/1 5/1 7/1	<input type="checkbox"/> With Impounds <input type="checkbox"/> Cash-Out Refi <input type="checkbox"/> Rate/Term	<input type="checkbox"/> 0/0 <input type="checkbox"/> 2 <sup>nd</sup> <input type="checkbox"/> N/0/0	<input type="checkbox"/> SFR <input type="checkbox"/> Condo <input type="checkbox"/> PUD <input type="checkbox"/> ( ) Units	Loan Origination (Borrower paid Only)	
				3 <sup>rd</sup> Party Processing (If not using internal)	
				Mortgage Broker Comp (Lender Paid Only)	
<ol style="list-style-type: none"> <li>Fully Completed Submission Form</li> <li>1003</li> <li>FNMA 3.2 File or Loan number if file is in POINT</li> <li>Borrower's Auth</li> <li>Loan officer's fee sheet printed from POINT</li> <li>Escrow's settlement statement               <ol style="list-style-type: none"> <li>Loan amount on fee sheet needs to reflect the total amount with MIP.</li> </ol> </li> <li>Credit report or Credit card auth form</li> </ol>		<p>Please note that incomplete requests will not be processed. <b><u>ALL ITEMS ARE REQUIRED AT TIME OF SUBMISSION.</u></b></p> <p>Please ensure that we have your complete contact information, including legible e-mail address.</p> <p>When submitting your request, please state, 'Disclosure Only Request - Borrower Name/Loan Number' on the subject line.</p> <p>If you would like your disclosures to be sent out via e-sign, please mark here and provide borrower(s) e-mail address below. <input type="checkbox"/></p> <p>_____</p>			
Notes:					
E-mail completed requests to <a href="mailto:disclosures@gotmortgage.com">disclosures@gotmortgage.com</a>					